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Attorneys for Lyme Regis Partners, LLC,
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Admitted Pro Hac Vice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re BLOCKBUSTER INC., <i>et al.</i> , Debtors.	Chapter 11 Ch. 11 Case No. 10-14997-brl Jointly Administered Cases
Lyme Regis Partners, LLC, a New York Limited Liability Company, Plaintiff, v. Carl Icahn, Icahn Partners LP, Icahn Partners Master Fund LP, Icahn Partners Master Fund II L.P., Icahn Partners Master Fund III L.P., Icahn Capital LP, and Icahn Associates Corp, Defendants.	Adv. Proc. No. 10-05524 (CGM)

NOTICE OF LODGMENT OF ORDER DENYING MOTION FOR SANCTIONS

PLEASE TAKE NOTICE that the undersigned has presented the proposed
ORDER DENYING MOTION FOR SANCTIONS (the “Order”) a copy of which is
attached hereto as Exhibit ‘A,’ by electronic court filing to the Honorable Cecelia G.
Morris, United States Bankruptcy Judge for the United States Bankruptcy Court for the

Southern District of New York (the “Bankruptcy Court”) at One Bowling Green, New York, New York 10004, Courtroom 610 and or at the United States Bankruptcy Court for the Southern District of New York, 355 Main Street Poughkeepsie, NY 12601-3315(“Chambers”) for signature.

Persons, if any, objecting to the form or content of that order are required to file a statement of such objections, in writing, with the Clerk of the Court and to serve same up on the all parties named above within seven (7) days of service hereof.

Respectfully submitted,

THE MCMILLAN LAW FIRM, APC

Dated: February 16, 2014

/s/ Scott A. McMillan

BY:

Scott A. McMillan
Attorneys for Creditor-Plaintiff,
Lyme Regis Partners, LLC

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on February 16, 2014, a true and correct copy of the following documents were served upon all parties identified below, in accordance with the Federal Rules of Bankruptcy Procedure by e-mail upon the parties that receive notifications in this case pursuant to the Court's ECF system, or by email to the addresses set forth below:

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Dated: February 16, 2014

/s/ Scott A. McMillan

BY: _____

EXHIBIT 'A'

Scott A. McMillan, Cal. Bar. No. 212506
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	Chapter 11
BLOCKBUSTER INC., <i>et al.</i> ,	Ch. 11 Case No. 10-14997-brl
Debtors.	Jointly Administered Cases
Lyme Regis Partners, LLC, a New York Limited Liability Company, Plaintiff,	Adv. Proc. No. 10-05524 (CGM)
v.	
Carl Icahn, Icahn Partners LP, Icahn Partners Master Fund LP, Icahn Partners Master Fund II L.P., Icahn Partners Master Fund III L.P., Icahn Capital LP, and Icahn Associates Corp,	
Defendants.	

ORDER DENYING MOTION FOR SANCTIONS

On April 11, 2011, Defendants Carl Icahn, Icahn Partners LP, Icahn Partners
Master Fund LP, Icahn Partners Master Fund II L.P., Icahn Partners Master Fund III L.P.,

Icahn Capital LP, and Icahn Associates Corp., collectively the “Icahn Entities”, moved the Court for an order imposing sanctions pursuant to 28 U.S.C. section 1927 and Rule of Bankruptcy Procedure 9011 against Lyme Regis Partners, LLC, The McMillan Law Firm APC, and Scott A. McMillan, collectively “Lyme Regis.”¹

The Court considered the Icahn Entities’ Motion, and the legal arguments and evidence offered in support thereof. The Court likewise considered Lyme Regis’s arguments and evidence in opposition thereto.

On June 22, 2011, the Court, the Hon. Burton R. Lifland presiding, held a hearing on the Icahn Entities’ Motion, and heard argument from counsel.

¹MOTION FOR AN ORDER PURSUANT TO BANKRUPTCY RULE 9011, 28 U.S.C. § 1927, AND THE INHERENT POWERS OF THE COURT FOR SANCTIONS AGAINST PLAINTIFF’S COUNSEL & LYME REGIS PARTNERS, LLC [Docket 24.]

At the conclusion of the hearing, the Court made its ruling, stated findings of fact and conclusions of law in open court, and expressly ordered the record. [Transcript, Docket 32.]

Accordingly, it is:

ORDERED that the Icahn Entities' Motion is DENIED.